

**POKARNA LIMITED**  
**SHAREHOLDING PATTERN AS ON 30/09/2006 AS PER THE REVISED CLAUSE 35 OF THE LISTING AGREEMENT**

**(1) (a)**  
**Statement**  
**showing**  
**Shareholding**  
**Pattern**

<b>Name of the Company : POKARNA LIMITED</b>	<b>Quarter ended : AS ON 30/09/2006</b>
<b>Scrip Code :</b>	

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>					
<b>(I)</b>	<b>Indian</b>					
(a)	Individuals/Hindu Undivided Family	30	3554261	3525661	57.32	57.32
(b)	Central Government/ State Government(s)					
(c)	Bodies Corporate					
(d)	Financial Institutions/ Banks					
(e)	Any Other					
	<b>Sub-Total (A)(1)</b>	<b>30</b>	<b>3554261</b>	<b>3525661</b>	<b>57.32</b>	<b>57.32</b>
<b>(II)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident individuals/Foreign Individuals)					
(b)	Bodies Corporate					
(c)	Institutions					
(d)	Any Other (specify)					
	<b>Sub-Total (A)(2)</b>					
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>	<b>30</b>	<b>3554261</b>	<b>3525661</b>	<b>57.32</b>	<b>57.32</b>
<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>					
<b>(I)</b>	<b>Institutions</b>					
(a)	Mutual Funds/UTI	3	137419	137419	2.22	2.22
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	1	283810	283810	4.58	4.58
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	ANY OTHER					
	<b>Sub-Total (B)(1)</b>	<b>4</b>	<b>421229</b>	<b>421229</b>	<b>6.79</b>	<b>6.79</b>
<b>(II)</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	127	460679	460679	7.43	7.43
<b>(b)</b>	<b>Individuals</b>					
	I. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	1838	942952	758903	15.21	15.21
	II. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	23	797758	755658	12.87	12.87
(c)	Any Other					
	i) Clearing Numbers	19	4741	4741	0.08	0.08
	ii) Non Resident Indians	20	19180	12180	0.31	0.31

	<b>Sub-Total (B)(2)</b>	<b>2027</b>	<b>2225310</b>	<b>1992161</b>	<b>35.89</b>	<b>35.89</b>
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>2031</b>	<b>2646539</b>	<b>2413390</b>	<b>42.68</b>	<b>42.68</b>
	<b>TOTAL (A)+(B)</b>	<b>2061</b>	<b>6200800</b>	<b>5939051</b>	<b>100.00</b>	<b>100.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>2061</b>	<b>6200800</b>	<b>5939051</b>	<b>100</b>	<b>100</b>

**(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

<b>Sr No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares (i.e., Grand Total)</b>
1	K RAAJ KUMAR JAIN	510150	8.23
2	K DILIP KUMAR JAIN	500000	8.06
3	K ASHOK CHAND JAIN	500000	8.06
4	K GAUTAM CHAND JAIN	500000	8.06
5	K PRAKASH CHAND JAIN	500000	8.06
6	ANJU JAIN	100000	1.61
7	RITU JAIN	100000	1.61
8	NEHA JAIN	100000	1.61
9	REKHA JAIN	100000	1.61
10	CHAYA JAIN	100000	1.61
11	VIDYA JAIN	100000	1.61
12	RAHUL JAIN	100000	1.61
13	SIDDHARTH JAIN	100000	1.61
14	RIA JAIN	25000	0.40
15	EKTA JAIN	25000	0.40
16	MEGHA JAIN	25000	0.40
17	SNEHA JAIN	25000	0.40
18	SONAL JAIN	25000	0.40
19	NIDHI JAIN	25000	0.40
20	PRATIK JAIN	25000	0.40
21	HARSHITHA JAIN	25000	0.40
22	G.SATYAVATHI	10700	0.17
23	G KRISHNA RAO	9000	0.15
24	A S PANTULU	6800	0.11
25	O PRAMEELA REDDY	5319	0.09
26	A. RAMAKRISHNA RAO	5300	0.09
27	B.A.R.K.MURTHY	3600	0.06
28	A SUJATHA	2450	0.04
29	G VASANTHA	742	0.01
30	RAMACHANDRA RAO ANNAMRAJU	200	0.00
	<b>TOTAL</b>	<b>3554261</b>	<b>57.32</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

<b>Sr No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares (i.e., Grand Total)</b>
1	MORGAN STANLEY AND CO INTERNATIONAL LTD A/C	283810	4.58
2	M3 INVESTMENT PRIVATE LIMITED	211171	3.41
3	PRAMODHBHAI B GORADIA	99400	1.60
4	NAINABEN P GORADIA	99400	1.60
5	HARSHADBHAI B GORADIA	79600	1.28
6	KIRANBHAI H GORADIA	79600	1.28
7	VANAJA SUNDAR	70373	1.13
8	PRUDENTIAL ICICI TRUST - TAX PLAN	70184	1.13
9	FOUR DIMENSIONS CAPITAL MARKETS	65789	1.06
10	PRUDENTIAL ICICI TRUST - MONTHLY	65035	1.05
	<b>TOTAL</b>	<b>1124362</b>	<b>10.15</b>

(I)(d) Statement showing details of locked-in shares - Nil

Sr No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {I.e., Grand Total (A)+(B)+(C) indicated in
1	Nil	Nil	
2	Nil	Nil	
<b>TOTAL</b>		Nil	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr No.	Type of outstanding DR (ADRs, GDRs, SDRS, etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)}
1	Nil	Nil	Nil
<b>TOTAL</b>		Nil	Nil

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRS, etc.)	Shares underlying outstanding DRs as a percentage of total number of shares {I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	Nil
<b>TOTAL</b>		Nil	Nil

POKARNA LIMITED  
SHAREHOLDING PATTERN AS ON 30.09.2006

SNO	DESCRIPTION	PHYSICAL			ELECTRONIC			TOTAL		
		CASES	SHARES	EQT %	CASES	SHARES	EQT %	CASES	SHARES	EQT %
1	CLEARING MEMBERS	0	0	0	19	4741	0.08	19	4741	0.08
2	FOREIGN INSTITUTIONAL INVESTOR	0	0	0	1	283810	4.58	1	283810	4.58
3	H U F	0	0	0	51	23364	0.38	51	23364	0.38
4	BODIES CORPORATES	0	0	0	127	460679	7.43	127	460679	7.43
5	MUTUAL FUNDS	0	0	0	3	137419	2.22	3	137419	2.22
6	NON RESIDENT INDIANS	7	7000	0.11	13	12180	0.2	20	19180	0.31
7	COMPANY PROMOTERS	4	28600	0.46	26	3525661	56.86	30	3554261	57.32
8	RESIDENT INDIVIDUALS	159	199336	3.21	1591	1474997	23.79	1750	1674333	27
9	TRANSIT	57	26813	0.43	3	16200	0.26	60	43013	0.69
	<b>TOTAL</b>	<b>227</b>	<b>261749</b>	<b>4.22</b>	<b>1834</b>	<b>5939051</b>	<b>95.78</b>	<b>2061</b>	<b>6200800</b>	<b>100</b>