

**POKARNA LIMITED**  
**SHAREHOLDING PATTERN AS ON 30/09/2007**

**(1) (a) Statement showing Shareholding Pattern**

<b>Name of the Company : POKARNA LIMITED</b>	
<b>Scrip Code : 532486</b>	<b>Quarter ended : AS ON 30/09/2007</b>

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)1	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group2</b>					
<b>(I)</b>	<b>Indian</b>					
(a)	Individuals/Hindu Undivided Family	29	3540181	3511581	56.63	57.09
(b)	Central Government/ State Government(s)					
(c)	Bodies Corporate					
(d)	Financial Institutions/ Banks					
(e)	Any Other					
	<b>Sub-Total (A)(1)</b>	<b>29</b>	<b>3540181</b>	<b>3511581</b>	<b>56.63</b>	<b>57.09</b>
<b>(II)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident individuals/Foreign Individuals)					
(b)	Bodies Corporate					
(c)	Institutions					
(d)	Any Other (specify)					
	<b>Sub-Total (A)(2)</b>					
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>	<b>29</b>	<b>3540181</b>	<b>3511581</b>	<b>56.63</b>	<b>57.09</b>

<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>					
<b>(I)</b>	<b>Institutions</b>					
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	2	582666	582666	9.40	9.40
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	ANY OTHER					
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>582666</b>	<b>582666</b>	<b>9.40</b>	<b>9.40</b>
<b>(II)</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	111	489659	489659	7.90	7.90
<b>(b)</b>	<b>Individuals</b>					
	I. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	1736	825027	655681	13.31	13.31
	II. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	20	735936	703936	11.87	11.87
(c)	Any Other					
	i) Clearing Mumberes	11	5572	5572	0.09	0.09
	ii) Non Resident Indians	18	21759	20159	0.35	0.35
	iii) trust	-	-	-	-	-
	<b>Sub-Total (B)(2)</b>	<b>1896</b>	<b>2077953</b>	<b>1875007</b>	<b>33.51</b>	<b>33.51</b>
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>1898</b>	<b>2660619</b>	<b>2457673</b>	<b>42.91</b>	<b>42.91</b>
	<b>TOTAL (A)+(B)</b>	<b>1927</b>	<b>6200800</b>	<b>5969254</b>	<b>99.54</b>	<b>100.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	0	0	0	0.0	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1927</b>	<b>6200800</b>	<b>5969254</b>	<b>99.53876919</b>	<b>100</b>

**(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

<b>Sr No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)}</b>
1	K RAAJ KUMAR JAIN	510150	8.23
2	K DILIP KUMAR JAIN	500000	8.06
3	K ASHOK CHAND JAIN	500000	8.06
4	K GAUTAM CHAND JAIN	500000	8.06
5	K PRAKASH CHAND JAIN	500000	8.06
6	ANJU JAIN	100000	1.61
7	RITU JAIN	100000	1.61
8	NEHA JAIN	100000	1.61
9	REKHA JAIN	100000	1.61
10	CHAYA JAIN	100000	1.61
11	VIDYA JAIN	100000	1.61
12	RAHUL JAIN	100000	1.61
13	SIDDHARTH JAIN	100000	1.61
14	RIA JAIN	25000	0.40
15	EKTA JAIN	25000	0.40
16	MEGHA JAIN	25000	0.40
17	SNEHA JAIN	25000	0.40
18	SONAL JAIN	25000	0.40
19	NIDHI JAIN	25000	0.40
20	PRATIK JAIN	25000	0.40
21	HARSHITHA JAIN	25000	0.40
22	G.SATYAVATHI	10700	0.17
23	G KRISHNA RAO	9000	0.15
24	A. RAMAKRISHNA RAO	5300	0.09
25	B.A.R.K.MURTHY	3600	0.06
26	O PRAMEELA REDDY	39	0.00
27	G VASANTHA	742	0.01
28	A SUJATHA	450	0.01
29	RAMACHANDRA RAO ANNAMRAJU	200	0.00
<b>TOTAL</b>		<b>3540181</b>	<b>57.09</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)}
1	MERILL LYNCH CAPITAL MARKETS ESPANA S.A. S V	396638	6.40
2	M3 INVESTMENT PRIAVTE LIMITED	233424	3.76
3	MORGAN STANLEY AND COMPANY INTERNATIONAL LIMITED AC	186028	3.00
4	PRAMODBHAI B GORADIA	99400	1.60
5	NAINABEN P GORADIA	99400	1.60
6	HARSHADBHAI B GORADIA	79600	1.28
7	KIRANBHAI H GORADIA	79600	1.28
<b>TOTAL</b>		<b>1174090</b>	<b>18.93</b>

**(I)(d) Statement showing detials of locked-in shares - Nil**

Sr No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	
2	Nil	Nil	
<b>TOTAL</b>		<b>Nil</b>	

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr No.	Type of outstanding DR (ADRs, GDRs, SDRS, etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	Nil
<b>TOTAL</b>		<b>Nil</b>	<b>Nil</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	Nil
<b>TOTAL</b>		Nil	Nil