POKARNA LIMITED

SHAREHOLDING PATTERN AS ON 30/06/2007 AS PER THE REVISED CLAUSE 35 OF THE LISTING AGREEMENT

(1) (a) Statement showing Shareholding Pattern

Name of the Company : POKARNA LIMITED	
Scrip Code :	Quarter ended : AS ON 30/06/2007

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)1	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group2					
(I)	Indian					
(l) (a)	Individuals/Hindu Undivided Family	29	3542131	3513531	57.12	57.12
(b)	Central Government/ State Government(s)					
(c)	Bodies Corporate					
(c) (d)	Financial Institutions/ Banks					
(e)	Any Other					
	Sub-Total (A)(1)	29	3542131	3513531	57.12	57.12
(II)	Foreign					
(a)	Individuals (Non-Resident individuals/Foreign Individuals)					
(b)	Bodies Corporate					
(C)	Institutions					
(d)	Any Other (specify)					
	Sub-Total (A)(2)					
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	29	3542131	3513531	57.12	57.12

(B)	Public shareholding3					
(I)	Institutions					
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	2	553303	553303	8.92	8.92
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	ANY OTHER					
	Sub-Total (B)(1)	2	553303	553303	8.92	8.92
(II)	Non-institutions					
(a)	Bodies Corporate	103	464550	464550	7.49	7.49
(b)	Individuals					
	I. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	1734	840959	671009	13.56	13.56
	II. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	22	771742	739742	12.45	12.45
(C)	Any Other					
(0)	i) Clearing Mumbers	10	2526	2526	0.04	0.04
	ii) Non Resident Indians	19	20589	18589	0.33	0.33
	iii) trust	1	5000	5000	0.08	0.08
	Sub-Total (B)(2)	1889	2105366	1901416	33.95	33.95
	Total Public Shareholding (B) = (B)(1) + (B)(2)	1891	2658669	2454719	42.88	42.88
	TOTAL (A)+(B)	1920	6200800	5968250	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.0	0.00
	GRAND TOTAL (A)+(B)+(C)	1920	6200800	5968250	100	100

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a
1	K RAAJ KUMAR JAIN	510150	
2	K DILIP KUMAR JAIN	500000	8.06
3	K ASHOK CHAND JAIN	500000	8.06
4	K GAUTAM CHAND JAIN	500000	8.06
5	K PRAKASH CHAND JAIN	500000	8.06
6	ANJU JAIN	100000	1.61
7	RITU JAIN	100000	1.61
8	NEHA JAIN	100000	1.61
9	REKHA JAIN	100000	1.61
10	CHAYA JAIN	100000	1.61
11	VIDYA JAIN	100000	1.61
12	RAHUL JAIN	100000	1.61
13	SIDDHARTH JAIN	100000	1.61
14	RIA JAIN	25000	0.40
15	EKTA JAIN	25000	0.40
16	MEGHA JAIN	25000	0.40
17	SNEHA JAIN	25000	0.40
18	SONAL JAIN	25000	0.40
19	NIDHI JAIN	25000	0.40
20	PRATIK JAIN	25000	0.40
21	HARSHITHA JAIN	25000	0.40
22	G.SATYAVATHI	10700	0.17
23	G KRISHNA RAO	9000	0.15
24	A. RAMAKRISHNA RAO	5300	0.09
25	B.A.R.K.MURTHY	3600	0.06
26	O PRAMEELA REDDY	1989	0.03
27	G VASANTHA	742	0.01
28	A SUJATHA	450	0.01
29	RAMACHANDRA RAO ANNAMRAJU	200	0.00
	TOTAL	3542131	57.12

(I)(c) <u>Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total</u> <u>number of shares</u>

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)
1	MERILL LYNCH CAPITAL MARKETS ESPANA S.A. S V	305156	4.92
2	MORGAN STANLEY AND COMPANY INTERNATIONAL LIMITED A/C	248147	4.00
3	M3 INVESTMENT PRIAVTE LIMITED	233424	3.76
4	PRAMODBHAI B GORADIA	99400	1.60
5	NAINABEN P GORADIA	99400	1.60
6	HARSHADBHAI B GORADIA	79600	1.28
7	KIRANBHAI H GORADIA	79600	1.28
8	FOUR DIMENSIONS CAPITAL MARKETS P LTD	65400	1.05
9	VANAJA SUNDAR	65373	1.05
	TOTAL	1275500	20.57

(I)(d) <u>Statement showing detials of locked-in shares - Nil</u>

Sr No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	
2	Nil	Nil	
	TOTAL	Nil	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr No.	Type of outstanding DR (ADRs, GDRs, SDRS, etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	Nil
	TOTAL	Nil	Nil

(II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total</u> <u>number of shares</u>

Sr No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Shares underlying outstanding DRs as a percentage of total number of shares {I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	Nil
	TOTAL	Nil	Nil