



## POKARNA LIMITED

1st Floor, Surya Towers, 105, S.P. Road, Secunderabad – 500 003

Un-Audited Financial Results for the Quarter & Half year Ended 30th September 2007

(Rs.in Lacs except per share data)

| Sl. No | Particulars  | Quarter Ended<br>30.09.2007<br>(Unaudited) | Quarter Ended<br>30.09.2006<br>(Unaudited) | Half-year Ended<br>30.09.2007<br>(Unaudited) | Half-year Ended<br>30.09.2006<br>(Unaudited) | Year Ended<br>31.03.2007<br>(Audited) |
|--------|--|--|--|--|--|---------------------------------------|
| 1      | Gross Sales (Including Inter-division transfer and Excise Duty)                                      | 4212.90                                    | 4474.40                                    | 7759.96                                      | 8131.56                                      | 16452.37                              |
|        | Less: Excise Duty  | 43.44                                      | 52.29                                      | 84.61  | 88.17  | 191.52                                |
|        | Net Sales  | 4169.46                                    | 4422.11                                    | 7675.35                                      | 8043.39                                      | 16260.85                              |
| 2      | Other Income   | 56.06                                      | 98.80                                      | 66.51  | 136.79                                       | 107.00                                |
| 3      | Total Income (1+2)   | 4225.52                                    | 4520.91                                    | 7741.86                                      | 8180.18                                      | 16367.85                              |
| 4      | Expenditure  |  |  |  |  |                                       |
|        | (a) (Increase)/decrease in stock in trade and work in progress                                       | 80.16                                      | (113.23)                                   | (112.93)                                     | (850.15)                                     | (872.44)                              |
|        | (b) Consumption of raw materials   | 1231.95                                    | 1493.84                                    | 2356.57                                      | 3085.02                                      | 5614.15                               |
|        | (c) Purchase of traded goods   | 100.36                                     | 98.80                                      | 223.64                                       | 175.56                                       | 584.90                                |
|        | (d) Employees cost   | 366.89                                     | 315.31                                     | 680.06                                       | 606.24                                       | 1286.10                               |
|        | (e) Depreciation   | 173.30                                     | 155.18                                     | 344.40                                       | 306.63                                       | 627.06                                |
|        | (f) Other Expenditure  | 1801.43                                    | 1907.25                                    | 3421.32                                      | 3821.89                                      | 7093.26                               |
|        | (e) Total  | 3754.09                                    | 3857.15                                    | 6913.06                                      | 7145.19                                      | 14333.03                              |
| 5      | Interest   | 223.82                                     | 236.52                                     | 452.05                                       | 326.48                                       | 783.57                                |
| 6      | Profit Before Tax  | 247.61                                     | 427.24                                     | 376.75                                       | 708.51                                       | 1251.24                               |
| 7      | Provision for Current Tax (including Fringe Benefit Tax and Tax of prior years)                      | 40.00                                      | 27.23                                      | 46.84  | 47.05  | 194.45                                |
| 8      | Provision for Deferred Tax   | 14.03                                      | 40.82                                      | 27.37  | 57.27  | 144.79                                |
| 9      | Net Profit after tax   | 193.58                                     | 359.19                                     | 302.54                                       | 604.19                                       | 912.00                                |
| 10     | Paid-up Equity Share Capital, Equity Shares of Rs.10/- each.   | 620.08                                     | 620.08                                     | 620.08                                       | 620.08                                       | 620.08                                |
| 11     | Reserves & Surplus (Excluding revaluation reserves) as per balance sheet of previous accounting year | -  | -  | -  | -  | 7831.12                               |
| 12     | Earnings Per share (par value Rs.10/- each) :  |  |  |  |  |                                       |
|        | Basic EPS for the period, year to date and for the previous year                                     | 3.12                                       | 5.79                                       | 4.88   | 9.74   | 14.71                                 |
|        | Diluted EPS for the period, year to date and for the previous year                                   | 2.42                                       | 5.79                                       | 3.79   | 9.74   | 11.41                                 |
| 13     | Public shareholding  |  |  |  |  |                                       |
|        | (a) No. of Shares  | 2,660,619                                  | 2,646,539                                  | 2,660,619                                    | 2,646,539                                    | 2,650,939                             |
|        | (b) Percentage of Shareholding(%)  | 42.91                                      | 42.68                                      | 42.91  | 42.68  | 42.75                                 |

| Segment Revenue, Results and Capital Employed for the Quarter & Half-year Ended 30th September 2007 |  |  |  |  |                                       |
|---|--|--|--|--|---------------------------------------|
| (Rs. In Lacs)   |  |  |  |  |                                       |
| Particulars   | Quarter Ended<br>30.09.2007<br>(Unaudited) | Quarter Ended<br>30.09.2006<br>(Unaudited) | Half-year Ended<br>30.09.2007<br>(Unaudited) | Half-year Ended<br>30.09.2006<br>(Unaudited) | Year Ended<br>31.03.2007<br>(Audited) |
| 1. Segment Revenue  |  |  |  |  |                                       |
| a) Granites   | 3399.65                                    | 3703.99                                    | 6409.12                                      | 6971.12                                      | 13877.80                              |
| b) Apparel  | 813.25                                     | 770.41                                     | 1350.84                                      | 1160.44                                      | 2574.57                               |
| c) Engineered Stone Division  | -  | -  | -  | -  | -                                     |
| Gross Turnover (Turnover and Inter Divisional Transfers)  | 4212.90                                    | 4474.40                                    | 7759.96                                      | 8131.56                                      | 16452.37                              |
| Less : Inter Segment revenue  | 9.20                                       | 1.79                                       | 9.78   | 2.41   | 3.39                                  |
| Less : Excise Duty recovered on sales   | 43.44                                      | 52.29                                      | 84.61  | 88.17  | 191.52                                |
| Net Turnover  | 4160.26                                    | 4420.32                                    | 7665.57                                      | 8040.98                                      | 16257.46                              |
| 2. Segment Results  |  |  |  |  |                                       |
| a) Granites   | 669.40                                     | 852.42                                     | 1094.03                                      | 1558.42                                      | 2821.21                               |
| b) Apparel  | (197.97)                                   | (188.66)                                   | (265.23)                                     | (523.43)                                     | (786.40)                              |
| c) Engineered Stone Division  | -  | -  | -  | -  | -                                     |
| Total   | 471.43                                     | 663.76                                     | 828.80                                       | 1034.99                                      | 2034.81                               |
| Less : i) Interest  | 223.82                                     | 236.52                                     | 452.05                                       | 326.48                                       | 783.57                                |
| Total Segments Profit Before Tax  | 247.61                                     | 427.24                                     | 376.75                                       | 708.51                                       | 1251.24                               |
| Less:   |  |  |  |  |                                       |
| i) Provision for Current Tax (including Fringe Benefit Tax and Tax of prior years)                  | 40.00                                      | 27.23                                      | 46.84  | 47.05  | 194.45                                |
| ii) Provision for deferred tax  | 14.03                                      | 40.82                                      | 27.37  | 57.27  | 144.79                                |
| Profit after tax  | 193.58                                     | 359.19                                     | 302.54                                       | 604.19                                       | 912.00                                |
| 3. Capital Employed (Segment Assets - Segment Liabilities)  |  |  |  |  |                                       |
| a) Granites   | 8497.50                                    | 8620.36                                    | 8497.50                                      | 8620.36                                      | 8763.64                               |
| b) Apparel  | 4121.61                                    | 3465.01                                    | 4121.61                                      | 3465.01                                      | 3647.64                               |
| c) Engineered Stone Division  | 9372.05                                    | 311.93                                     | 9372.05                                      | 311.93                                       | 6501.42                               |
| Total Segments Capital Employed   | 21991.16                                   | 12397.30                                   | 21991.16                                     | 12397.30                                     | 18912.70                              |

Note:

1. The above unaudited financial results have been reviewed by the audit committee and approved by the Board of Directors at its meeting held on 30th October, 2007.
2. Previous year's figures have been regrouped/rearranged wherever necessary.
3. The company had received no investor complaints during the quarter ended 30th September 2007. The Company had no investor complaints lying unresolved at the beginning or at the end quarter.
4. The company has invested in the Engineered Stone Division INR 890.09 million upto 30th September 2007. The project is under implementation and is yet to commence commercial production and accordingly there is no segment revenue / segment results for the same.

BY AND ON BEHALF OF THE BOARD  
FOR POKARNA LIMITED

Place: SECUNDERABAD  
Date : 30th October, 2007

GAUTAM CHAND JAIN  
CHAIRMAN & MANAGING DIRECTOR